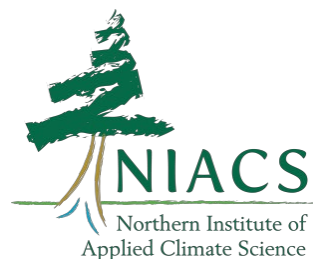
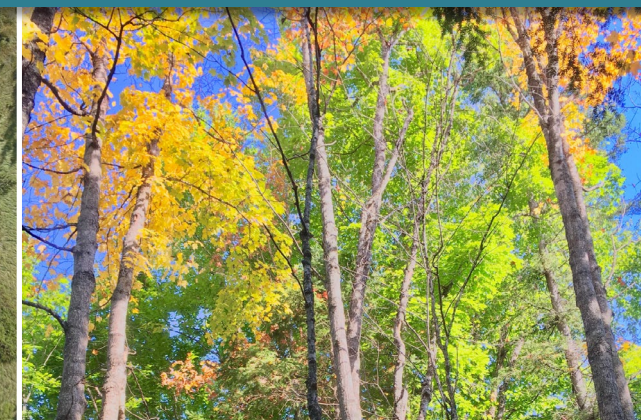
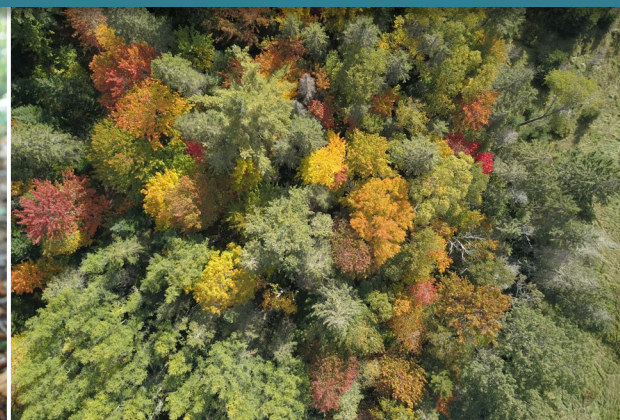
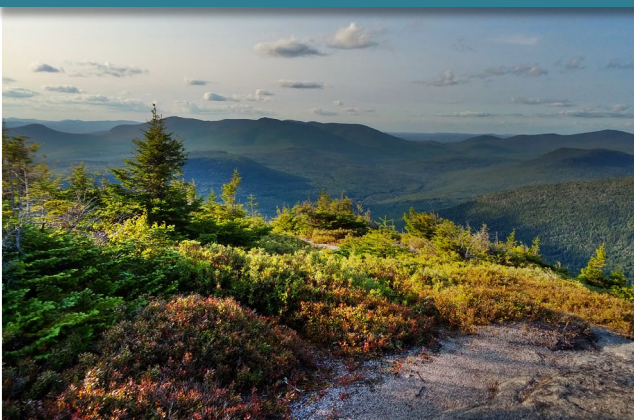




# Forest management for carbon sequestration and climate adaptation



Todd Ontl, PhD

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Northern Institute of Applied Climate Science  
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## US forests:

- Absorb **15%** of total CO<sub>2</sub> emissions
- Contain **68%** of terrestrial carbon stocks
- Are **90%** of the land sector sequestration capacity





## US forests:

- Absorb **15%** of total CO<sub>2</sub> emissions
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**Proforestation: the practice of purposefully growing an existing forest intact toward its full ecological potential.**



## Understanding the term and the importance of Proforestation

January 30, 2020

Intact Forests in the United States: Proforestation Mitigates Climate Change and Serves the Greatest Good, published June 11, 2019



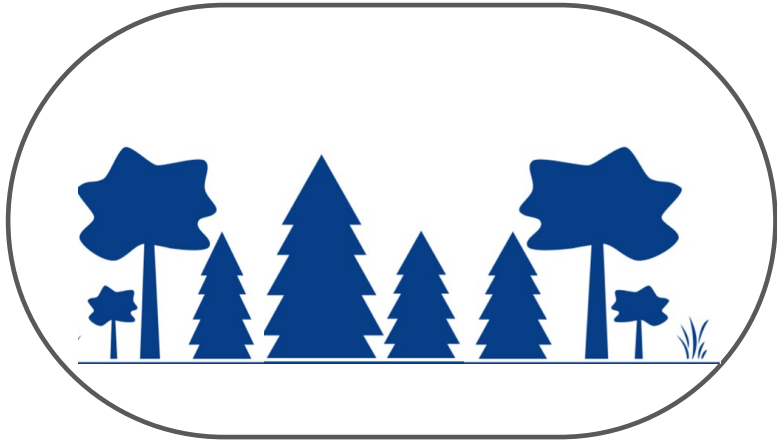
Jan 19, 2021

## The push for standing forest protections in US climate policy

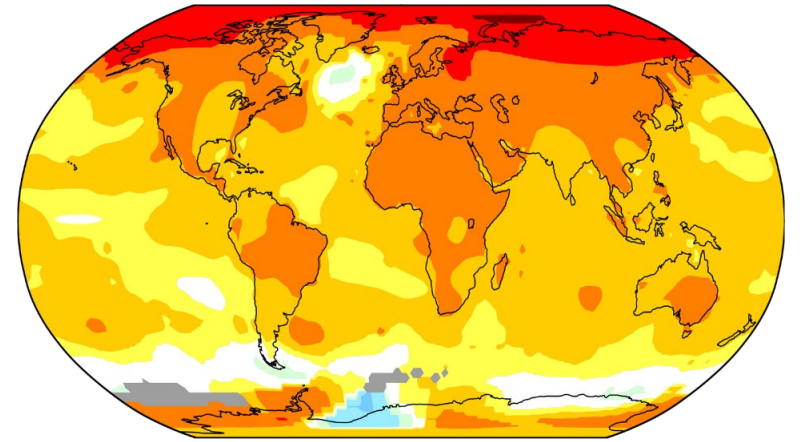
Researchers say "proforestation" policies are the fastest and most effective way to draw excess CO<sub>2</sub> out of the atmosphere.

Kate S. Petersen

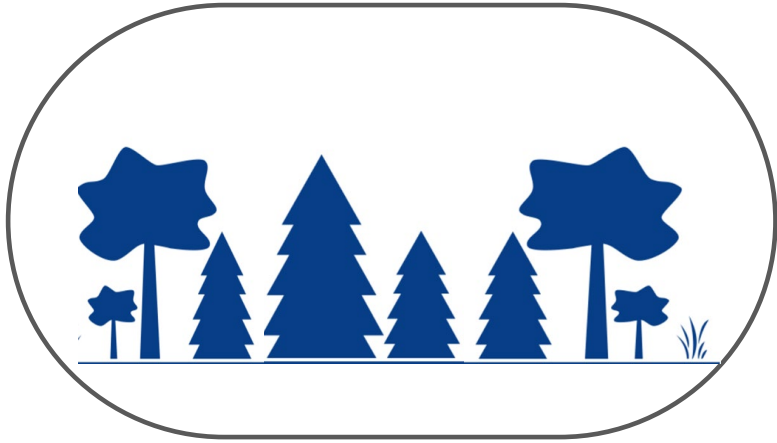




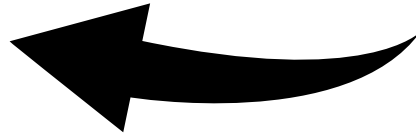
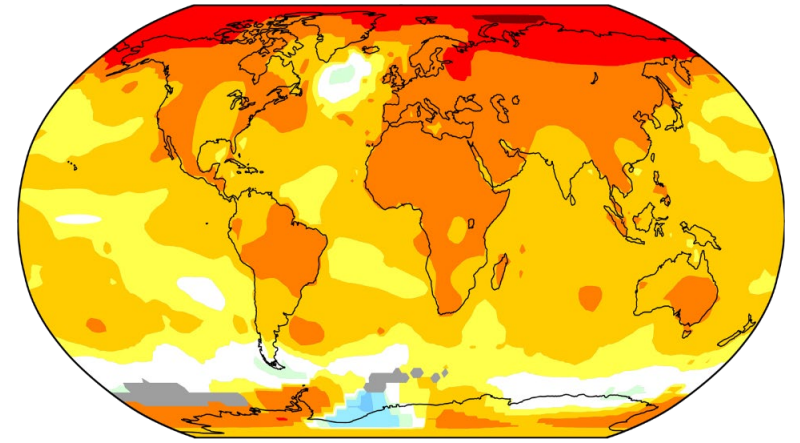
Climate mitigation







**Climate mitigation**



**Climate impacts**



## US forests:

- Absorb **15%** of total CO<sub>2</sub> emissions
- Contain **68%** of terrestrial carbon stocks
- Are **90%** of the land sector sequestration capacity

A changing climate puts those forests  
and the carbon they sequester and store  
at risk





# Forest carbon: there is no single answer

## Every forest is different



Organizational  
constraints



Climate risks  
and vulnerability



Desired  
co-benefits



Location & site  
conditions

Each decision is unique and will vary based upon:

**People:** Values, Culture, & Resources

**Place:** Location & Site Conditions

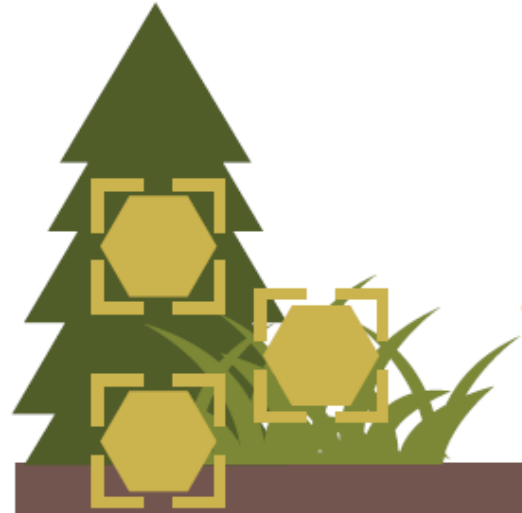
**Purpose:** Goals & Objectives

**Practices:** Equipment, Procedures, & Methods

**Don't ignore climate risks and vulnerability!!!**



Carbon benefits include both carbon *storage* and carbon *sequestration*



### **Carbon Storage:**

The amount of carbon that is retained in a carbon pool within the forest.



### **Carbon Sequestration:**

The process of removing carbon from the atmosphere for use in photosynthesis, resulting in the maintenance and growth of plants and trees.

# Climate change Impacts to forest carbon

SHIFTING SEASONS | SHIFTING SPECIES | SHIFTING STRESSORS



# Climate change Impacts to forest carbon

**SHIFTING SEASONS** | SHIFTING SPECIES | SHIFTING STRESSORS

## THE GOOD:

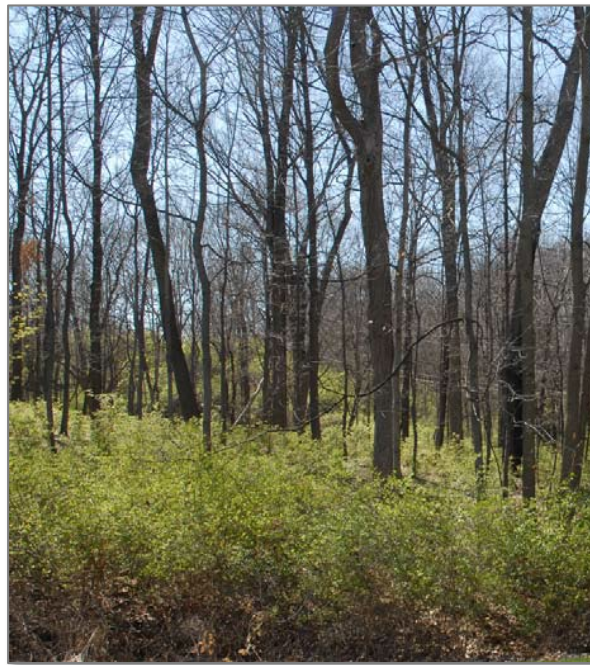
Longer growing seasons.



Keenan *et al.* 2014; Singh *et al.* 2017;  
4<sup>th</sup> National Climate Assessment 2018

## THE BAD:

More competition from invasives.



Dukes *et al.* 2009; Hellman *et al.* 2008

## THE UGLY:

Shorter, warmer winters.



Dale *et al.* 2001; Huntingon 2004;  
Parmesan 2006; Reinmann *et al.* 2019

# Climate change Impacts to forest carbon

**SHIFTING SEASONS** | SHIFTING SPECIES | SHIFTING STRESSORS

**THE UGLY:**  
Shorter, warmer  
winters.



- **Increases in freeze-thaw cycles** (e.g. cold nights followed by warmer, sunny days)
  - Frost cracking of bark (vertical cracks)
  - Opportunities for attack from decay fungi, boring insects
- **Deeper penetration of frost**
- **Frost heaving from lack of snowpack** to insulate the soil
  - Severing and death of fine roots
  - Increased root injury
  - Reduced nutrient uptake, less branch growth and decline in tree health

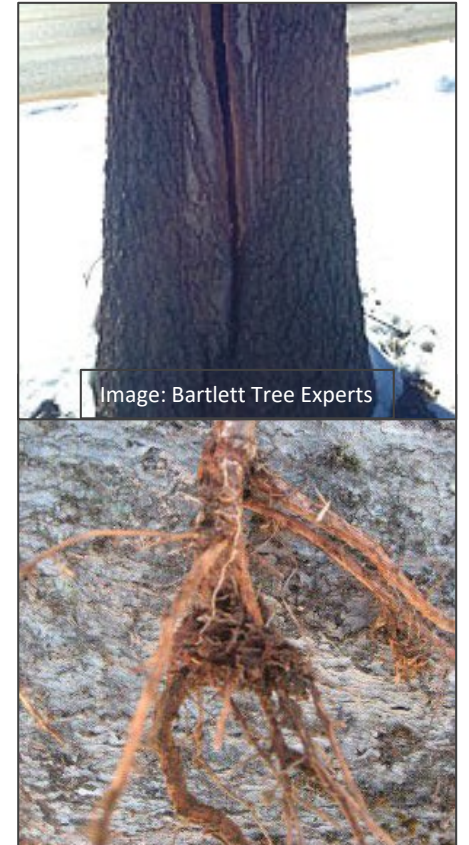


Image: Northern Woodlands



# Climate change Impacts to forest carbon

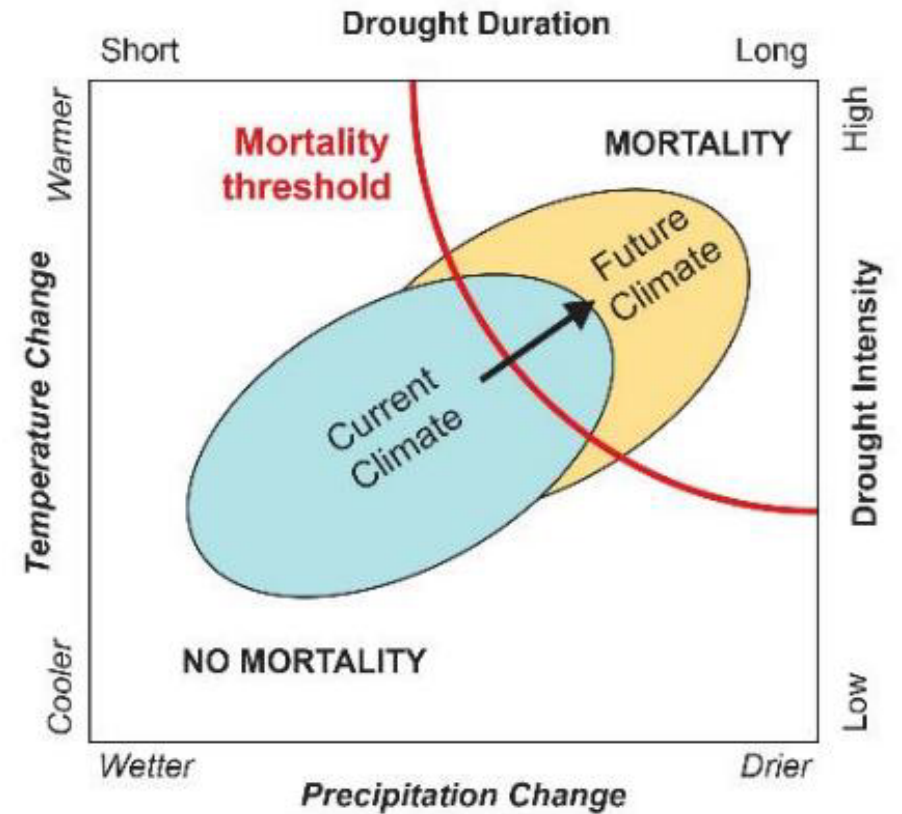
**SHIFTING SEASONS** | SHIFTING SPECIES | SHIFTING STRESSORS

## THE UGLY:

Shorter winters = altered hydrologic conditions.



- Longer period for evapotranspiration
- Warmer temperatures drive greater moisture deficits
- Greater frequency of soil moisture stress



Anticipated impacts on tree health, regeneration, productivity,... and increased mortality rates

# Climate change Impacts to carbon

SHIFTING SEASONS | **SHIFTING SPECIES** | SHIFTING STRESSORS

## Declining Habitat

- Balsam fir
- Black ash
- Striped maple
- Sycamore

## Persisting Habitat

- American basswood
- Atlantic white cedar
- Bitternut hickory
- Black locust
- Eastern cottonwood
- Eastern redcedar
- Gray birch
- Northern red oak
- Pitch pine
- Sassafras
- Shagbark hickory
- Sugar maple
- Scarlett oak
- Yellow birch
- White oak

## Increasing Habitat

- American beech
- Blackgum
- Black cherry
- Black oak
- Chestnut oak
- Pignut hickory
- Yellow-poplar

## New habitat

- Bald cypress
- Black hickory
- Chinkapin oak
- Eastern redbud
- Loblolly pine
- Shortleaf pine
- Southern red oak
- Virginia pine





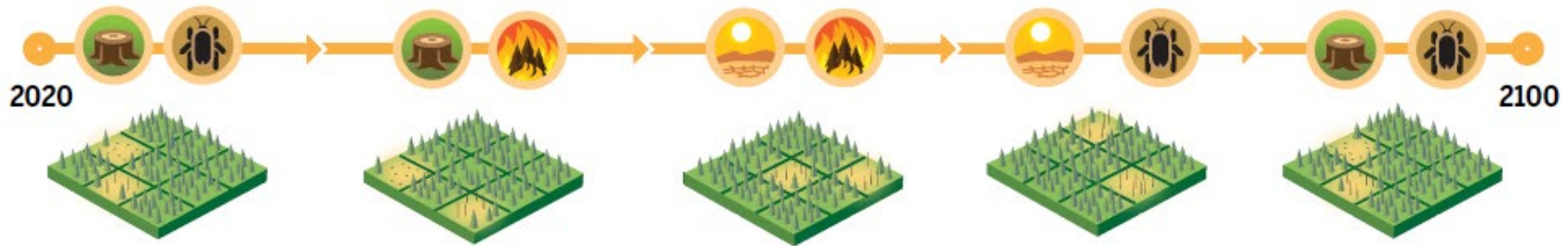
# Effects on Forest Carbon

SHIFTING SEASONS | SHIFTING SPECIES | **SHIFTING STRESSORS**

*“Forests have always experienced disturbances and recover. Why is this any different?”*

**Increasing risk + interactions = greater impacts**

Constant risk



Increasing risk

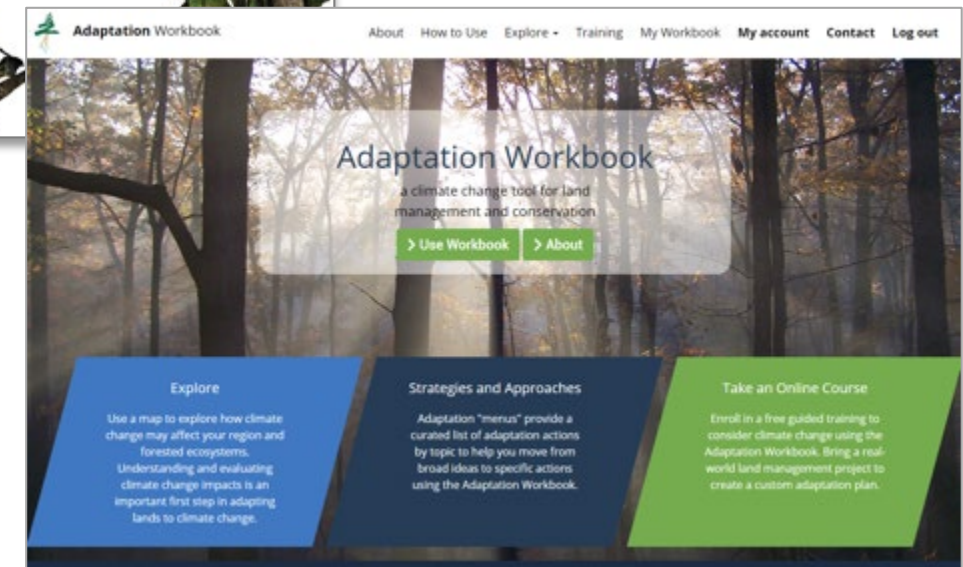
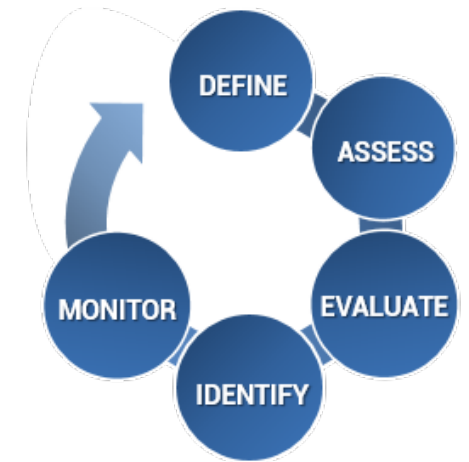
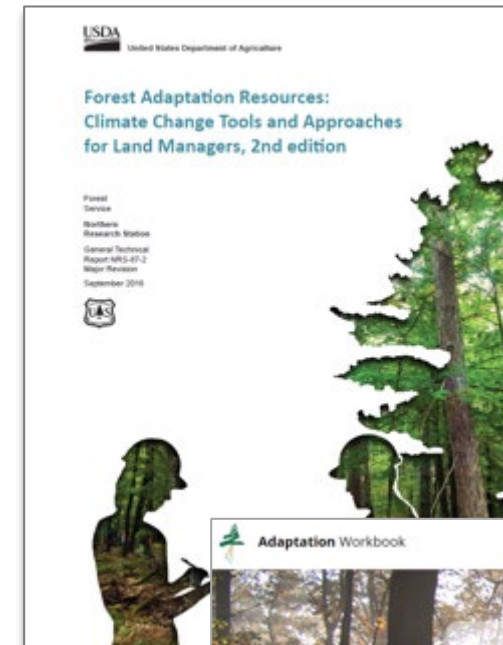


# Adaptation Resources

Adaptation actions intentionally address climate change risks to meet project goals and objectives

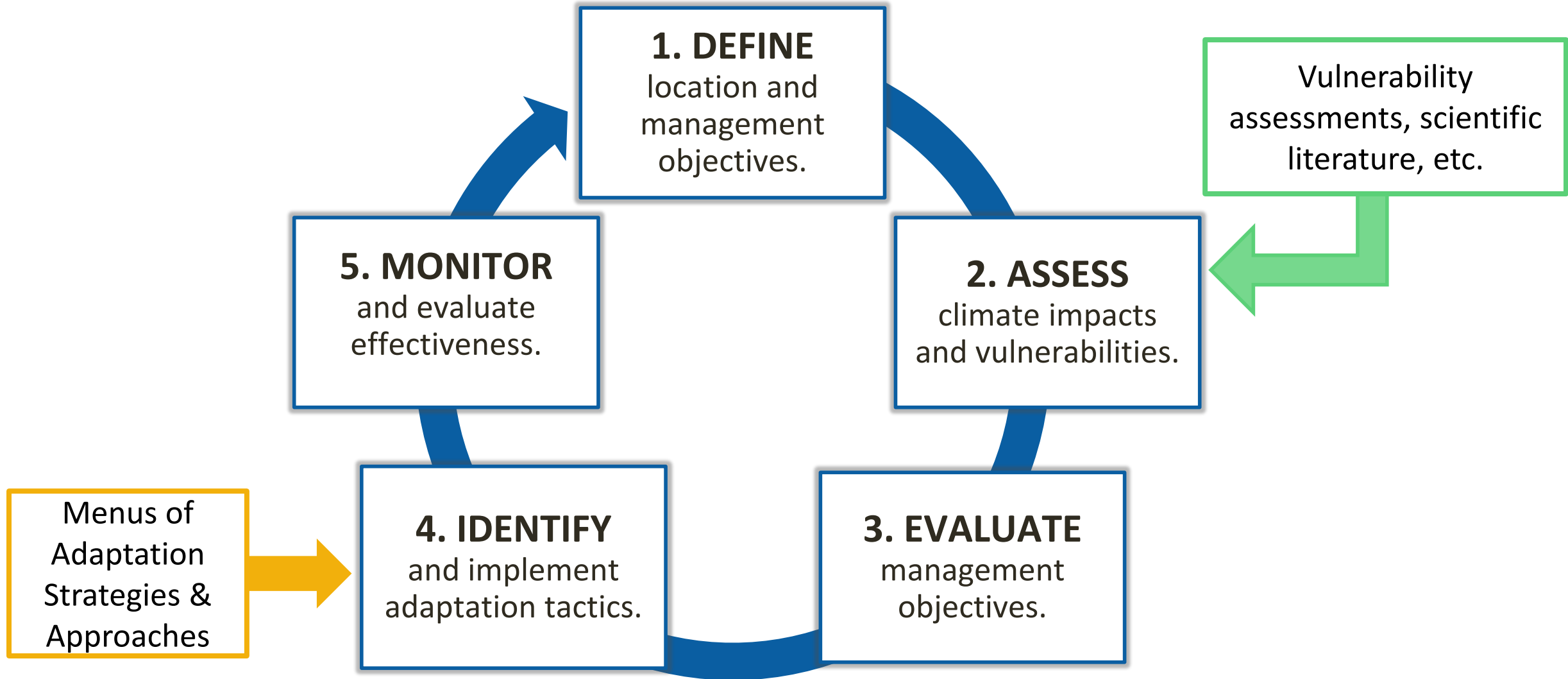
**A flexible workbook and menu to address diverse needs of land managers**

- Designed for a variety of land owners with diverse goals
- Does not make recommendations
- Includes:
  - Adaptation Workbook
  - Adaptation strategies for different resource areas (menus)





# Adaptation Workbook



# Menus of Adaptation Strategies and Approaches

A “menu” of **possible actions** that allows you to decide what is ***most relevant for a particular location and set of conditions.***



<i>Brunch Classics</i>			
<b>Lemon Ricotta Pancakes</b> Whipped Mascarpone Maple, Berries	15	<b>AJ's Omelet</b> Fontal Cheese, Spinach, Mushrooms	14
<b>Cornflake Crusted French Toast</b> Berries, Maple Syrup	15	<b>Eggs Florentine</b> Spicy Capicola, House-Made Cheddar Biscuit, Spinach	15
<b>Bacon, Egg &amp; Cheese</b> Bacon, Two Eggs, Taleggio Cheese, Ciabatta	14	<b>Porchetta Hash</b> Poached Egg, Calabrian Chili Hollandaise	16
<b>Avocado Toast</b> Poached Eggs, Tomatoes, Chili Flakes, Sea Salt	15	<b>Chia Pudding</b> Chia Seeds, Toasted Coconut, Banana, Strawberry	14
<b>Chicken Parmigiana</b> Mozzarella	22	<b>Farmhouse Breakfast</b> Two Eggs, House-Made Cheddar Biscuit, Chicken Sausage	14
<b>Chicken Vongole</b> Garlic, White Wine, Butter, Chili	22	<b>Chicken Kale Caesar</b> Chicken, Kale, Croutons	16
<i>Create Your Own Pasta</i>			
<b>Shapes</b>		<b>Sauces</b>	
Whole Flour, Olive Oil	14	<b>Marinara</b> San Marzano tomatoes, Garlic, White Wine, Basil, Chili	
Durum Flour, Eggs, Ricotta	15	<b>Arrabiata</b> All-Purpose Flour, Durum Flour, Eggs, Ricotta	+1
Durum Flour, Eggs	15	<b>Broken Meatball</b> House Tomato Sauce with the Addition of Broken Meatballs	+4
Whole Flour, Olive Oil, Eggs	16	<b>Sunday Sauce</b> House Tomato Sauce with Short Rib, Sausage, Veal	+4
Whole Flour, Olive Oil	15	<b>Roasted Garlic Pecorino</b> Semolina, Durum Flour, Olive Oil	+2
		<b>Carbonara</b> Pancetta, Eggs, Peas, Pecorino	+3
<i>Brunch Cocktails</i>			
<b>Bloody Mary</b> Vodka, Spiced Fresh DOP Tomato Juice, Horseradish	10/45		
<b>Cointreau Spritz</b> Cointreau Spritz, Aperol, Crème de Peche, Sparkling Wine	12/55		
<b>Green Side</b> Reyka Vodka, Green Juice, Lemon	12/55		
<b>Morning Derby</b> Bourbon, Grapefruit, Ginger, Carrot Juice	12/55		
<b>Sangria</b> Red Wine, Fresh Fruit, Pisco, Crème de Peche	10/45		
<b>Firing Squad</b> Milagros Tequila, Cointreau, Fresh Lime, Grenadine	12/55		
<b>Tall Mimosa</b> Reyka Vodka, Cointreau, Jake's Mimosa Juice, Sparkling Wine	12/55		



# Workbook + Menu

Management Goals &  
Objectives

Climate Change  
Impacts

Challenges &  
Opportunities

Intent of Adaptation  
(Option)

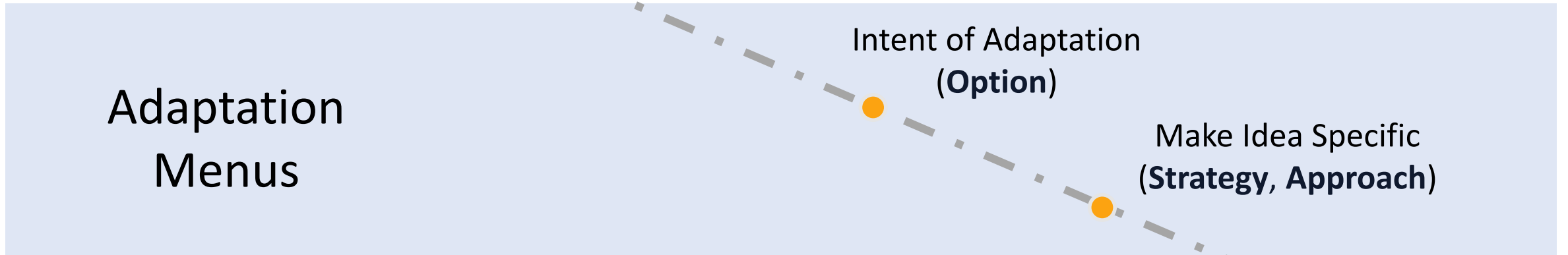
Make Idea Specific  
(Strategy, Approach)

Action to Implement  
(Tactic)

**Why it's important:**

Helps connect the dots from broad concepts to specific actions for implementation.

Adaptation  
Menus



# Adaptation Planning for Forest Carbon

What should I do here?

Forest carbon management

A synthesis of current knowledge on forests and carbon storage in the United States

*Forest Carbon Management in the United States*

Reforestation can sequester two petagrams of carbon in US topsoils in a century

*A Synthesis of the Science on Forests and Carbon for U.S. Forests*



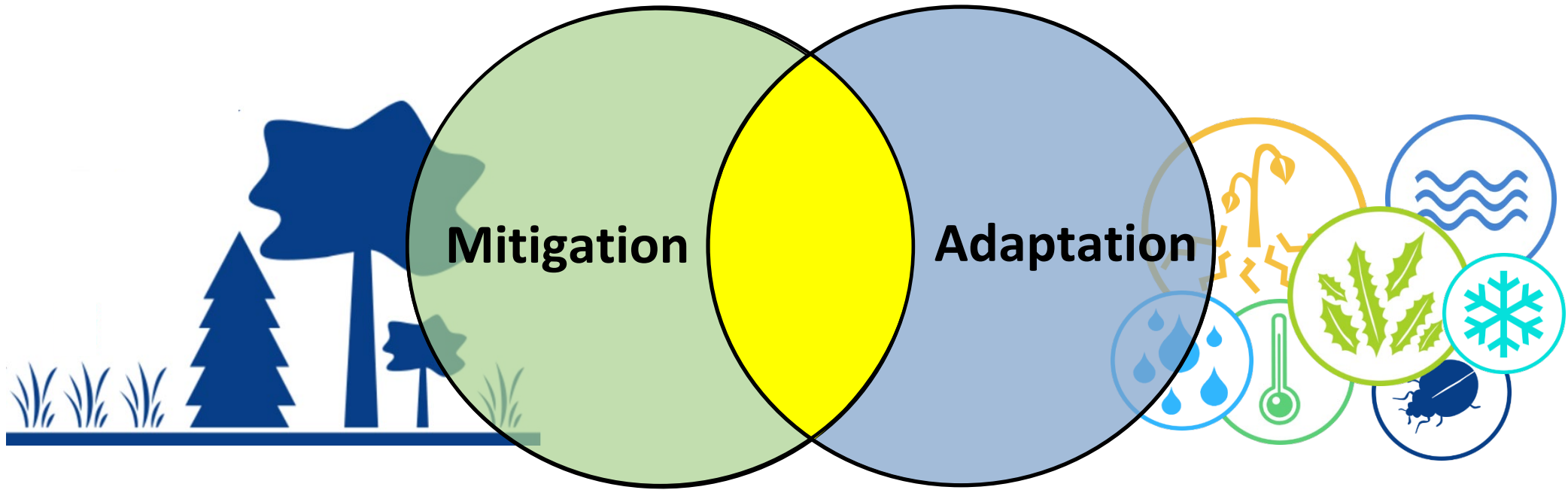
Forest climate adaptation





# Forest Management for carbon sequestration & climate adaptation

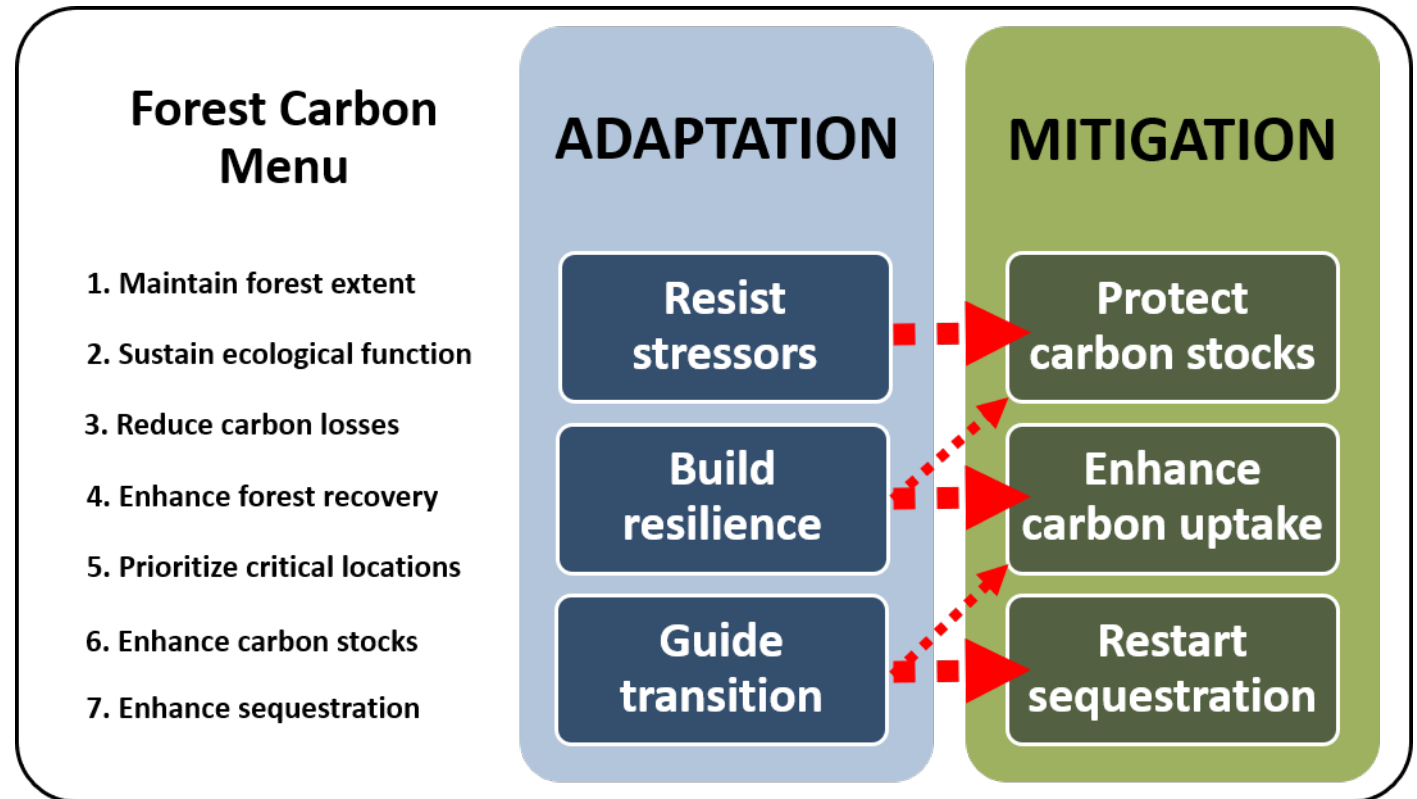
*Integrate climate adaptation & mitigation practices for  
robust & resilient carbon storage & sequestration*



# Practitioner's Menu of Strategies and Approaches for Forest Carbon Management

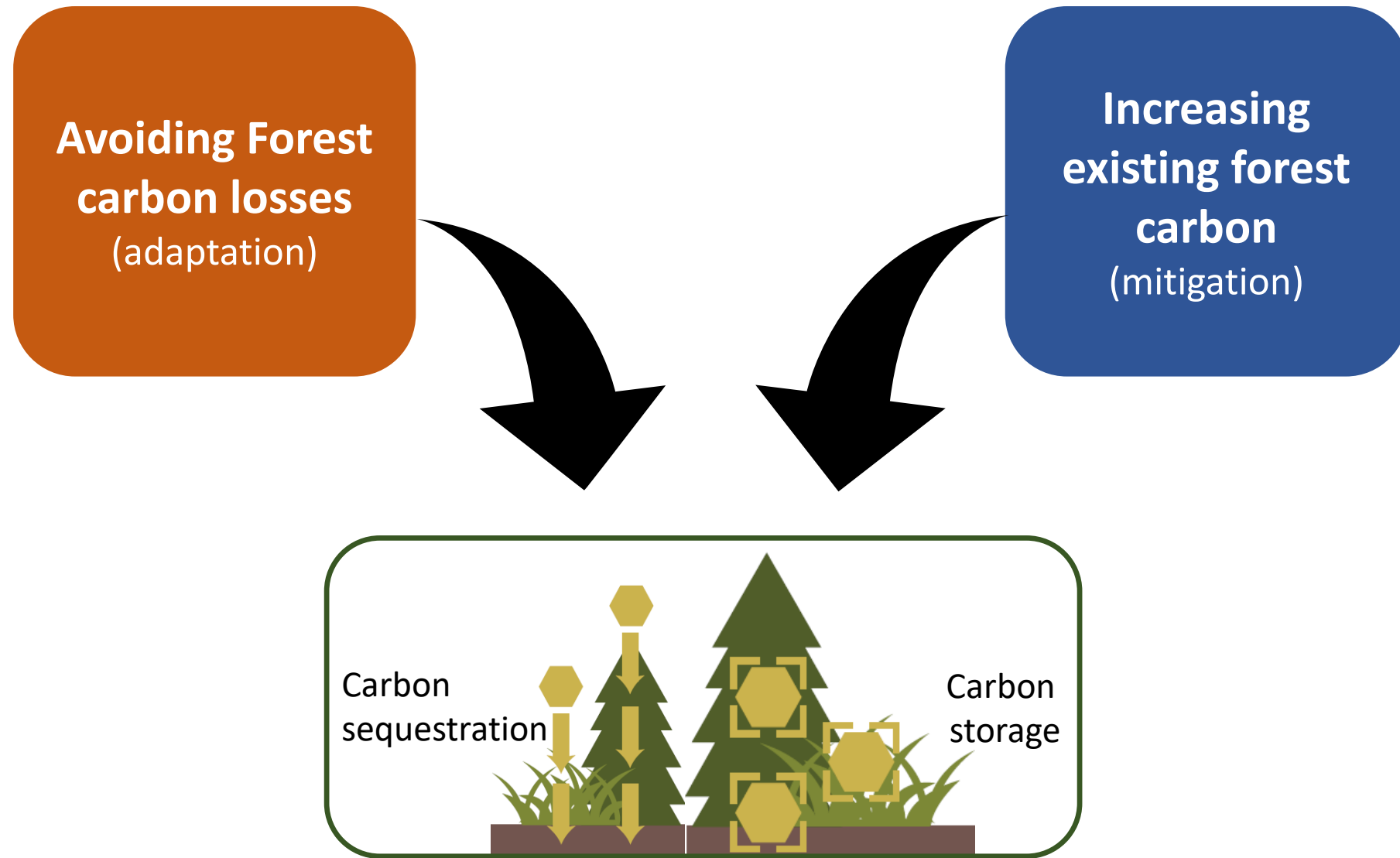
7 strategies, 31 approaches

Builds off of practices for sustainable forest management



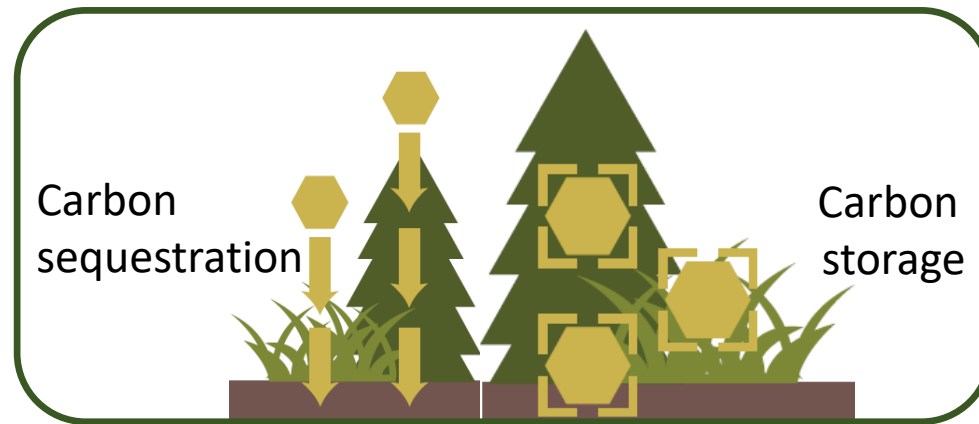


# Managing forests for Joint Mitigation and Adaptation (JMA)



# Managing forests for Joint Mitigation and Adaptation (JMA)

**Avoiding Forest  
carbon losses  
(adaptation)**



# Forest Carbon Management menu

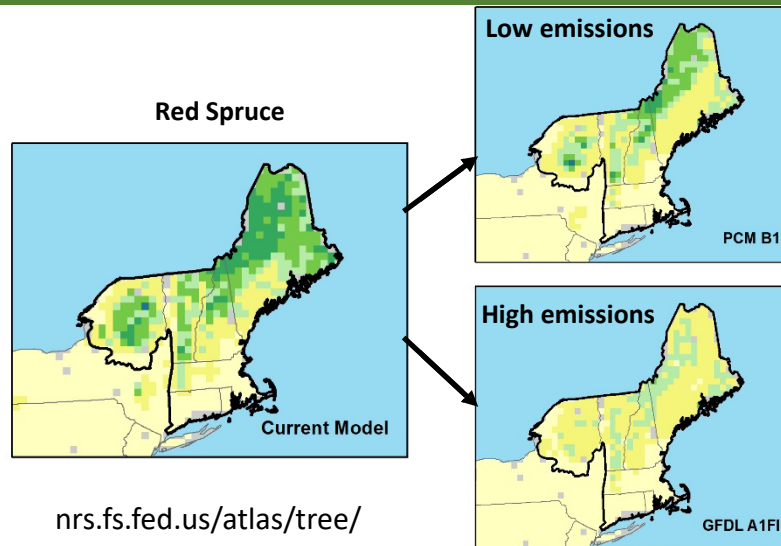
*Considering vulnerability to climate and other stressors for effective management that enhances forest carbon benefits*

## Vulnerability to large-scale forest disturbance events



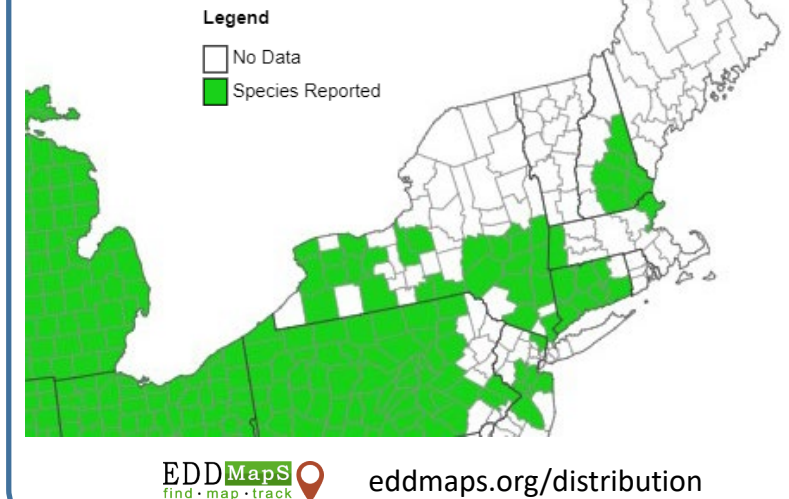
## Risk of decreasing tree species habitat suitability

### Climate Change Tree Atlas



## Tree mortality risk from non-native insect pests

Emerald ash borer (*Agilus planipennis*)





# Case Study: Community Forests International

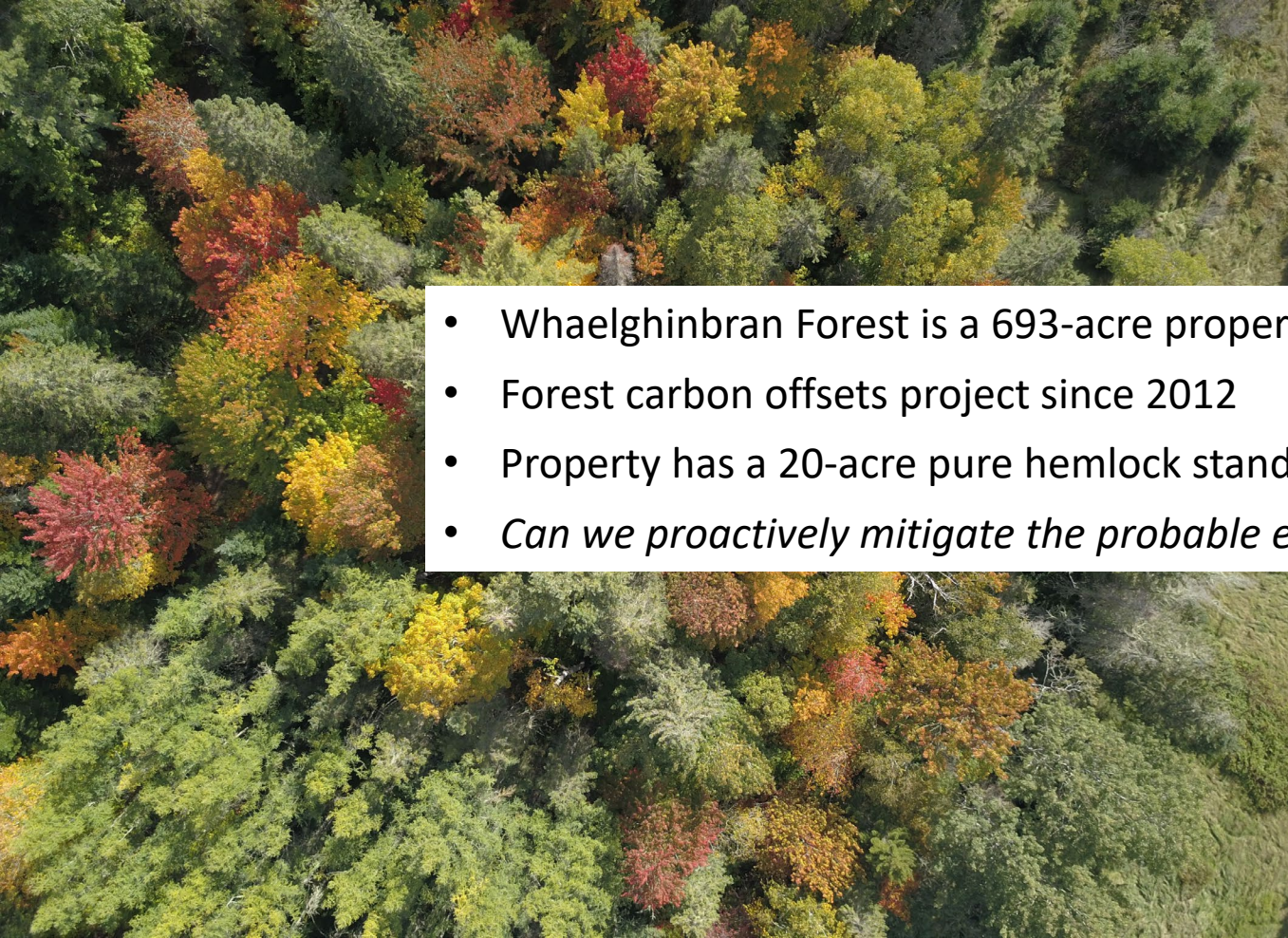
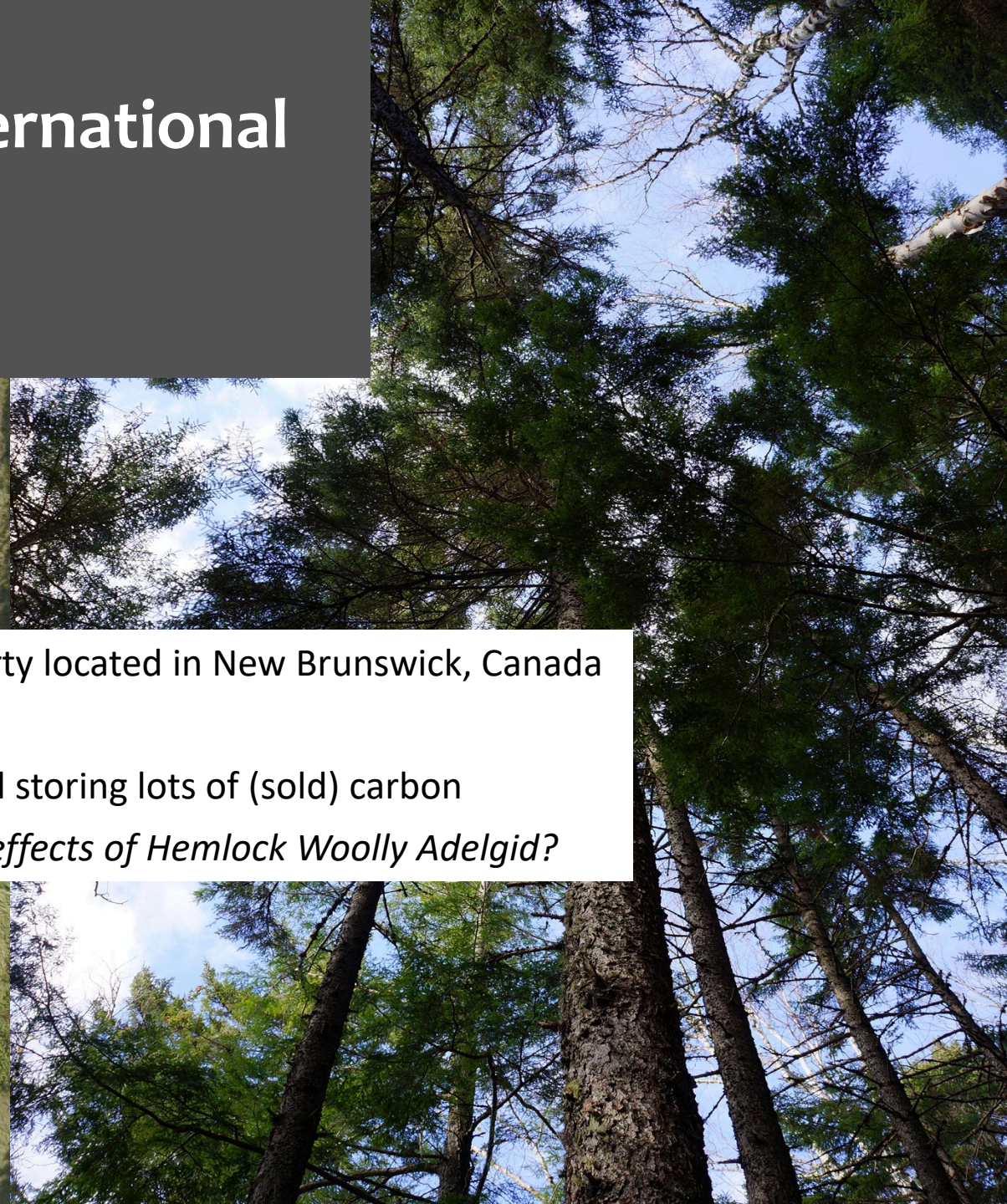
## Waelghinbran Hemlock stand





# Case Study: Community Forests International

## Waelghinbran Hemlock stand

- 
- 
- Waelghinbran Forest is a 693-acre property located in New Brunswick, Canada
  - Forest carbon offsets project since 2012
  - Property has a 20-acre pure hemlock stand storing lots of (sold) carbon
  - *Can we proactively mitigate the probable effects of Hemlock Woolly Adelgid?*



## Case Study: Whaelghinbran Hemlock stand

### Management goals

- Improve the resistance of a portion of mature hemlock to HWA
- Increase species diversity within the stand
- Maintain carbon stocks

### Climate impacts

Warming winters:

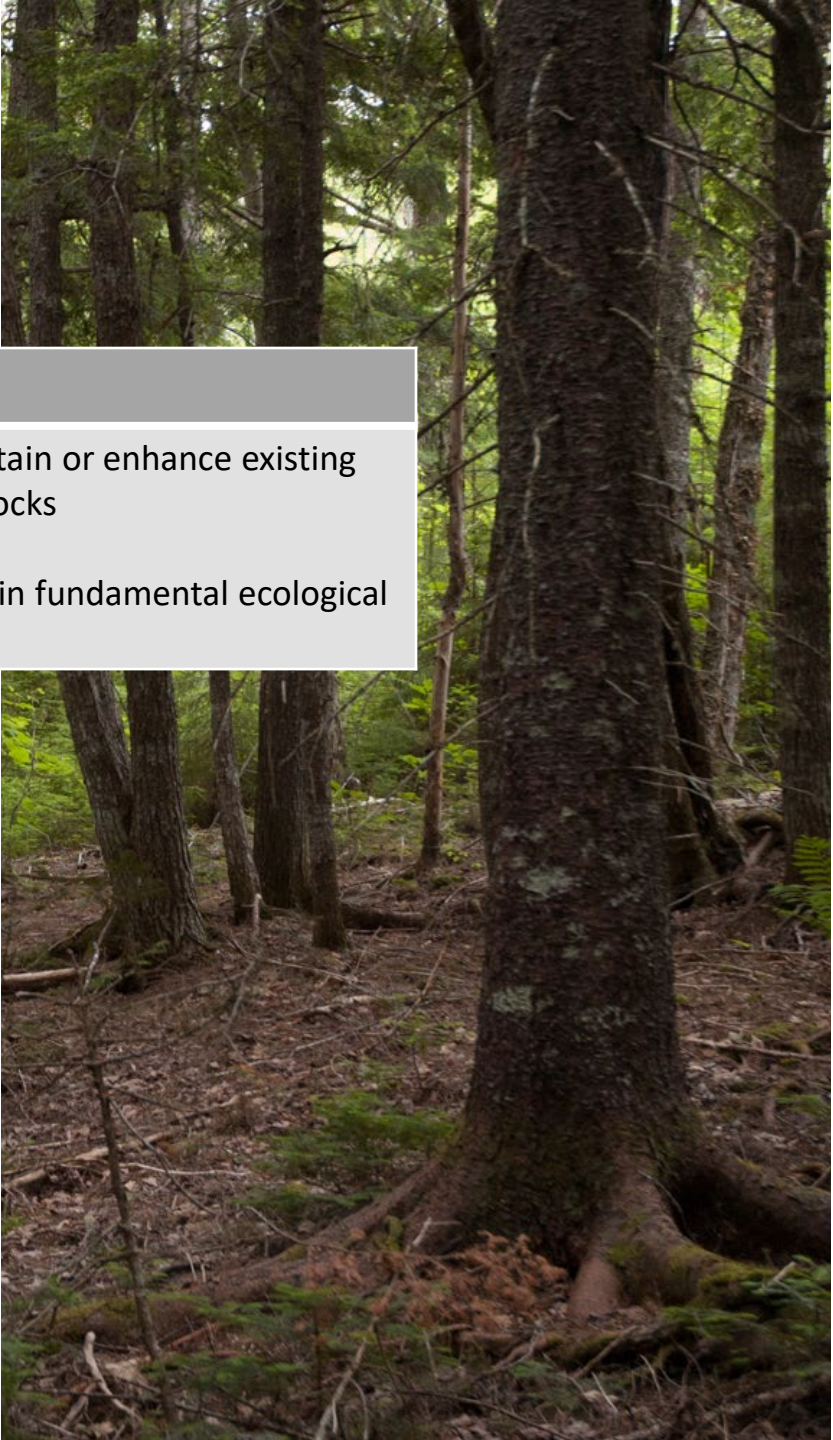
- Longer growing season
- Increased growing degree days
- Increased insect pests from northward expansion (HWA impacts anticipated in <10 years)



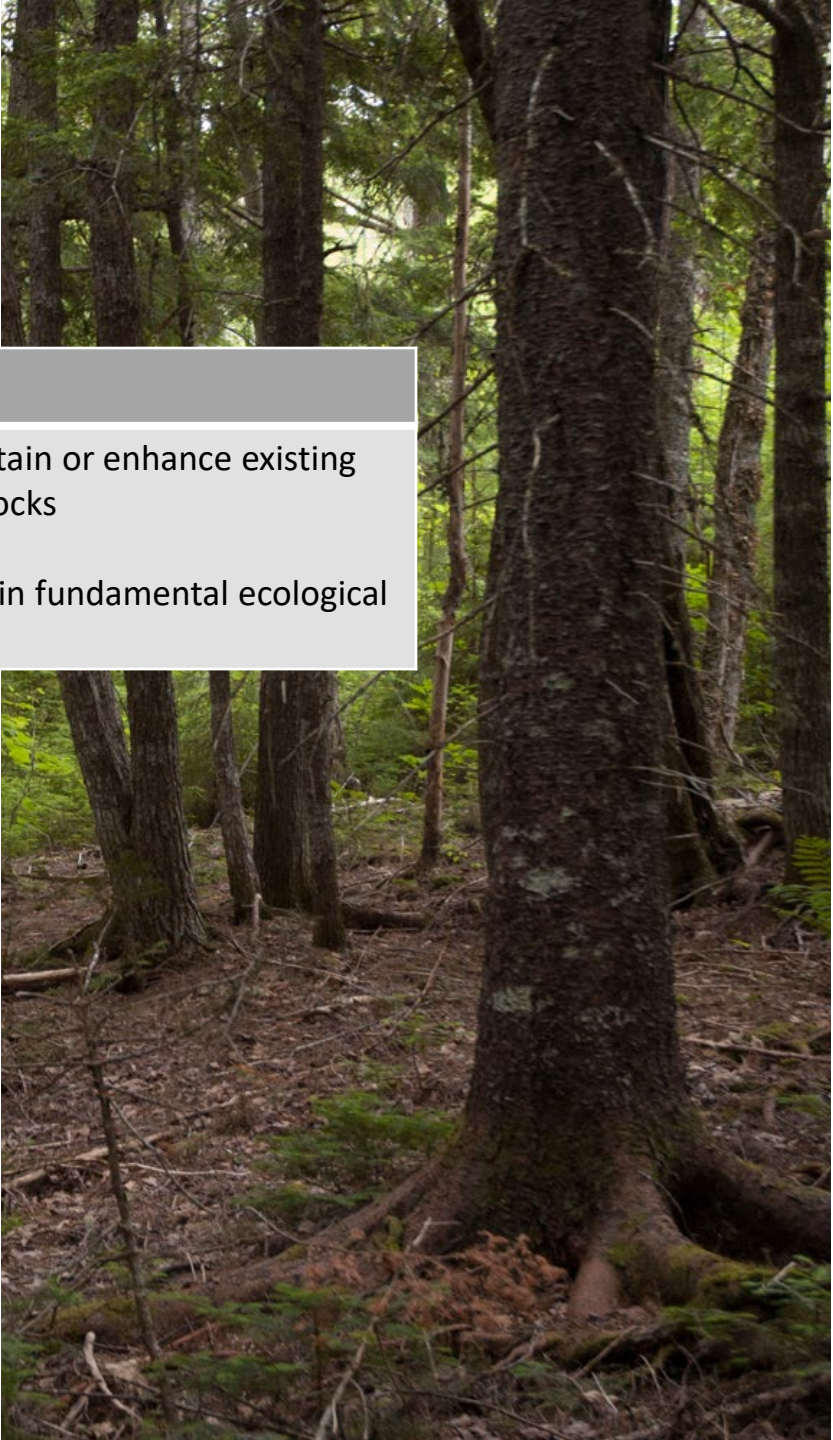


# Case Study: Whaelghinbran Hemlock stand

Tactic	Approach	Strategy
Harvest ~30% of the overstory hemlock, uniformly distributed through the stand, to open the canopy	<ul style="list-style-type: none"><li data-bbox="718 439 1472 521">• [6.3] Increase harvest frequency or intensity because of greater risk of tree mortality</li><li data-bbox="718 572 1472 654">• [2.4] Maintain or improve the ability of forests to resist pests and pathogens</li></ul>	<ul style="list-style-type: none"><li data-bbox="1508 439 2119 521">• [S6] Maintain or enhance existing carbon stocks</li><li data-bbox="1508 572 2119 654">• [S2] Sustain fundamental ecological functions</li></ul>



# Case Study: Whaelghinbran Hemlock stand



Tactic	Approach	Strategy
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Forest Ecology and Management 385 (2017) 150–160

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Contents lists available at [ScienceDirect](#)

## Forest Ecology and Management

journal homepage: [www.elsevier.com/locate/foreco](http://www.elsevier.com/locate/foreco)



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Elevated light levels reduce hemlock woolly adelgid infestation and improve carbon balance of infested eastern hemlock seedlings 

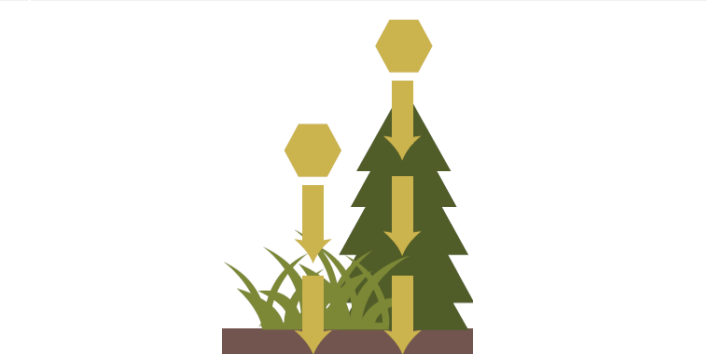
Steven T. Brantley<sup>a,\*</sup>, Albert E. Mayfield III<sup>b</sup>, Robert M. Jetton<sup>c</sup>, Chelcy F. Miniati<sup>a</sup>, David R. Zietlow<sup>a</sup>, Cindi L. Brown<sup>a</sup>, James R. Rhea<sup>d</sup>



# Case Study: Whaelghinbran Hemlock stand

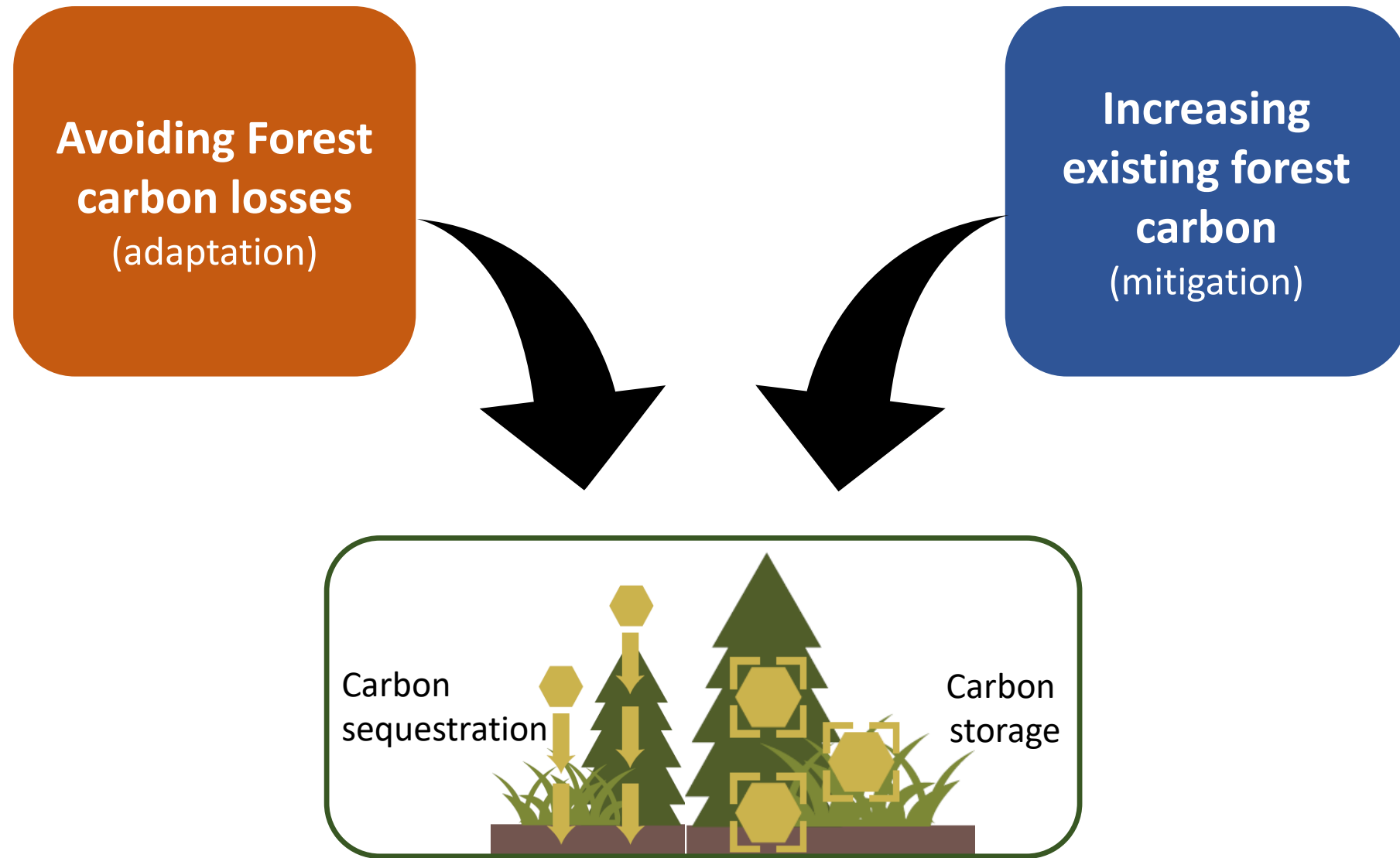


Tactic	Approach	Strategy
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Encourage climate-adapted species by planting to augment natural regeneration.	<ul style="list-style-type: none"> <li>[7.1] Favor existing species that are better adapted to future conditions</li> <li>[7.4] Introduce species that are expected to be better adapted to future conditions</li> </ul>	<ul style="list-style-type: none"> <li>[S7] Enhance or maintain sequestration capacity through significant forest alterations</li> </ul>



**Opportunities for enhancing sequestration with future-adapted tree species**

# Managing forests for Joint Mitigation and Adaptation (JMA)





# Forest Carbon Management menu

*Considering an array of options helps managers identify unseen opportunities to maintain or enhance desired outcomes*

Existing carbon pools



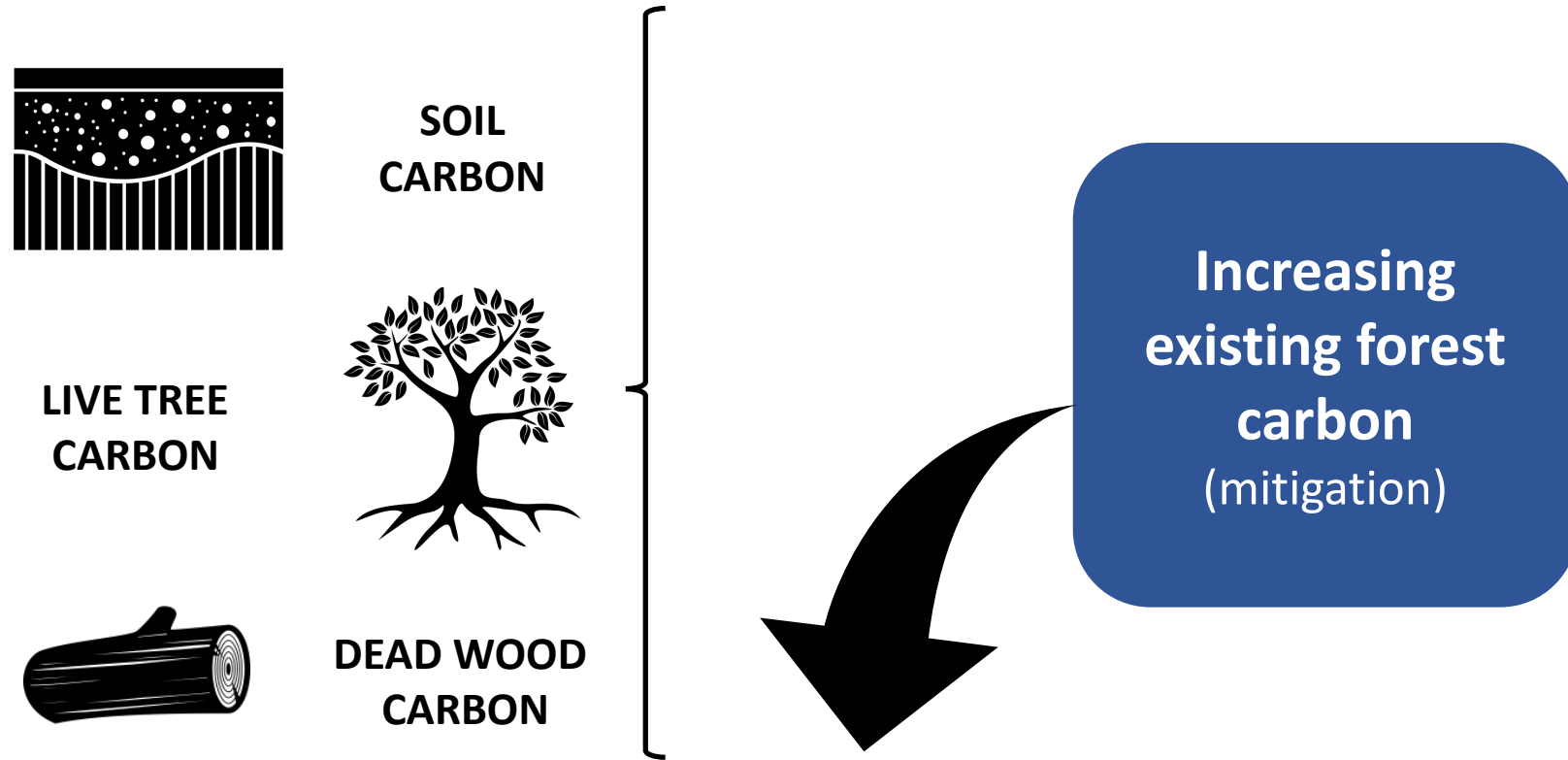
Forest productivity & regeneration



Other desired co-benefits



# Managing forests for Joint Mitigation and Adaptation (JMA)





# Joint Mitigation-Adaptation (JMA) actions in forest management

## *Actions that Maintain or Increase Existing Carbon Stocks*



### SOIL CARBON

#### Concern

##### **Soil Damage**

Warming winters = smaller windows of frozen ground & greater risk of soil compaction/ rutting.

##### **Flooding & erosion**

Extreme rainfall raises risk of soil carbon loss on floodplains and steep slopes.

#### JMA Action

- Alter timing of harvest operations
- Use temporary bridges at stream crossings or timber mats on sensitive soils
- Widen buffers around riparian zones or wetlands, limit disturbance on slopes





# Joint Mitigation-Adaptation (JMA) actions in forest management

*Actions that maintain or increase existing carbon stocks & sequestration rates*



## LIVE TREES

### Concern

#### **Harvest Impacts**

Forest harvest reduces ecosystem carbon stocks

#### **Tree Health**

Damage from insects or pests.

#### **Species Suitability**

Low spp. diversity and stands dominated by spp. at southern extent of range.

#### **Drought**

Overstocked stands compete for growing space/ water, may be more at-risk for drought.

### JMA Action

- Retain healthy large-diameter trees as legacy trees
- Promote greater tree diversity in regen through harvest
- Plant a variety of future-adapted native species
- Thin from below around healthy crop trees





# Joint Mitigation-Adaptation (JMA) actions in forest management

## *Actions that Maintain or Increase Existing Carbon Stocks*

### DEAD WOOD

#### Concern

##### **Lack of Standing Dead Trees & Coarse Woody Debris (CWD)**

Managed stands may have limited carbon stocks in snags and CWD.

In these stands, forest carbon stocks can be increased with additional dead wood.

#### JMA Action

- Identify legacy trees, such as trees in declining condition to retain as eventual snags.
- Retain low-quality timber on site for down dead wood (e.g. chop-and-drop).
- Retain slash, tree tops, and existing snags when present.





# Forest Carbon Management menu

*Considering an array of options helps managers identify unseen opportunities to maintain or enhance desired outcomes*

Existing carbon pools



Forest productivity & regeneration



Other desired co-benefits





# Identifying climate co-benefits case study:

## Audubon Vermont

### Green Mountain Audubon Center



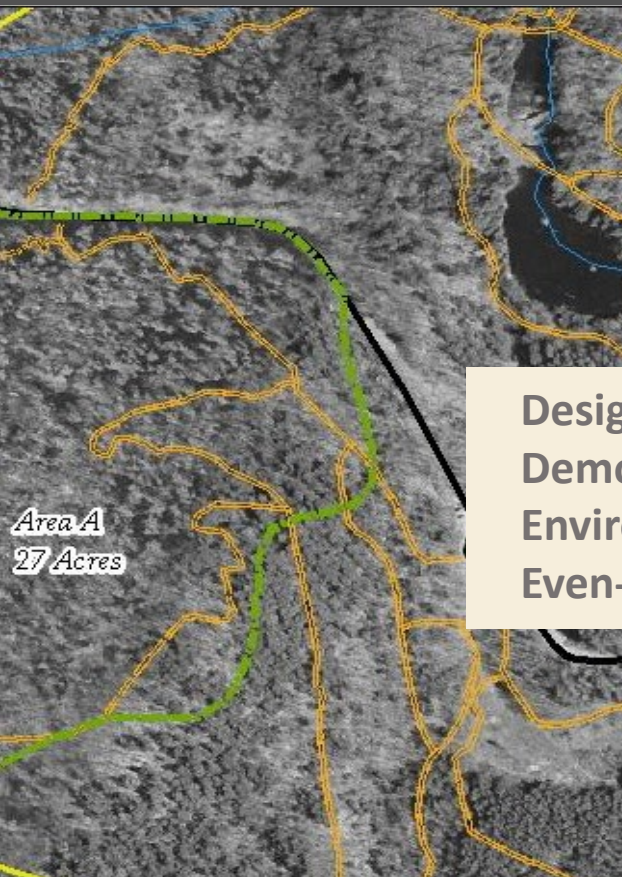
<https://forestadaptation.org/GMAC>



# Identifying climate co-benefits case study:

## Audubon Vermont

### Green Mountain Audubon Center



Designated Important Bird Area

Demonstration site for Foresters for the Birds

Environmental education, scientific research, and outdoor recreation

Even-aged, multi-strata northern hardwood stands



GREEN MOUNTAIN  Audubon  
CENTER

<https://forestadaptation.org/GMAC>

# Integrating climate co-benefits case study: Green Mountain Audubon Center

## Management goals

- Neotropical songbird breeding habitat
- Increase sawtimber quantity & quality
- Increase understory development
- Increase regeneration through controlling beech
- Control invasive plant species

## Climate impacts

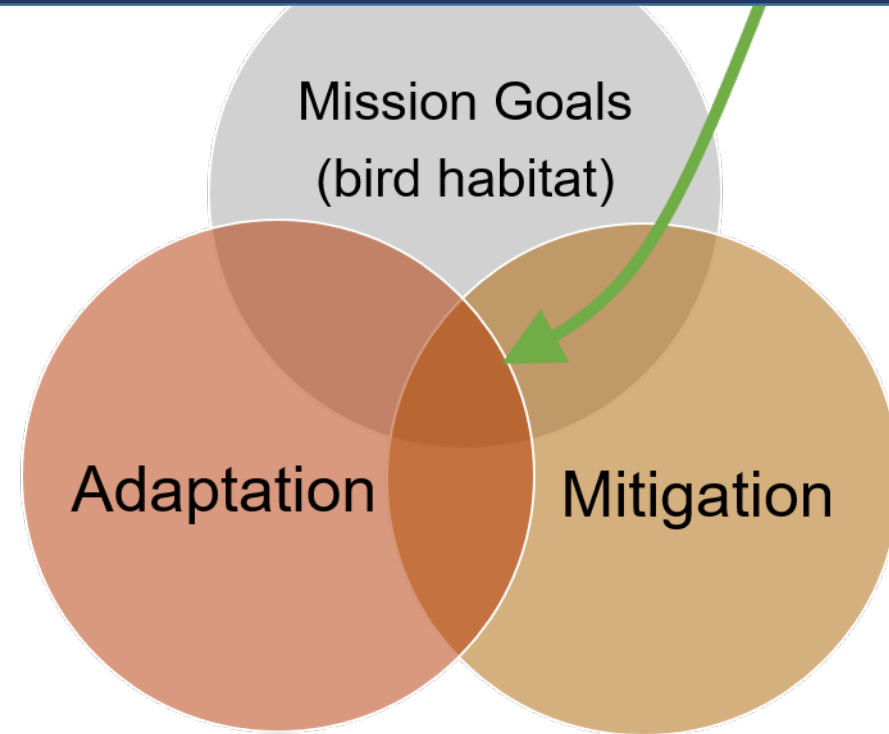
Warming winters:

- reduce snowpack
- increase pests

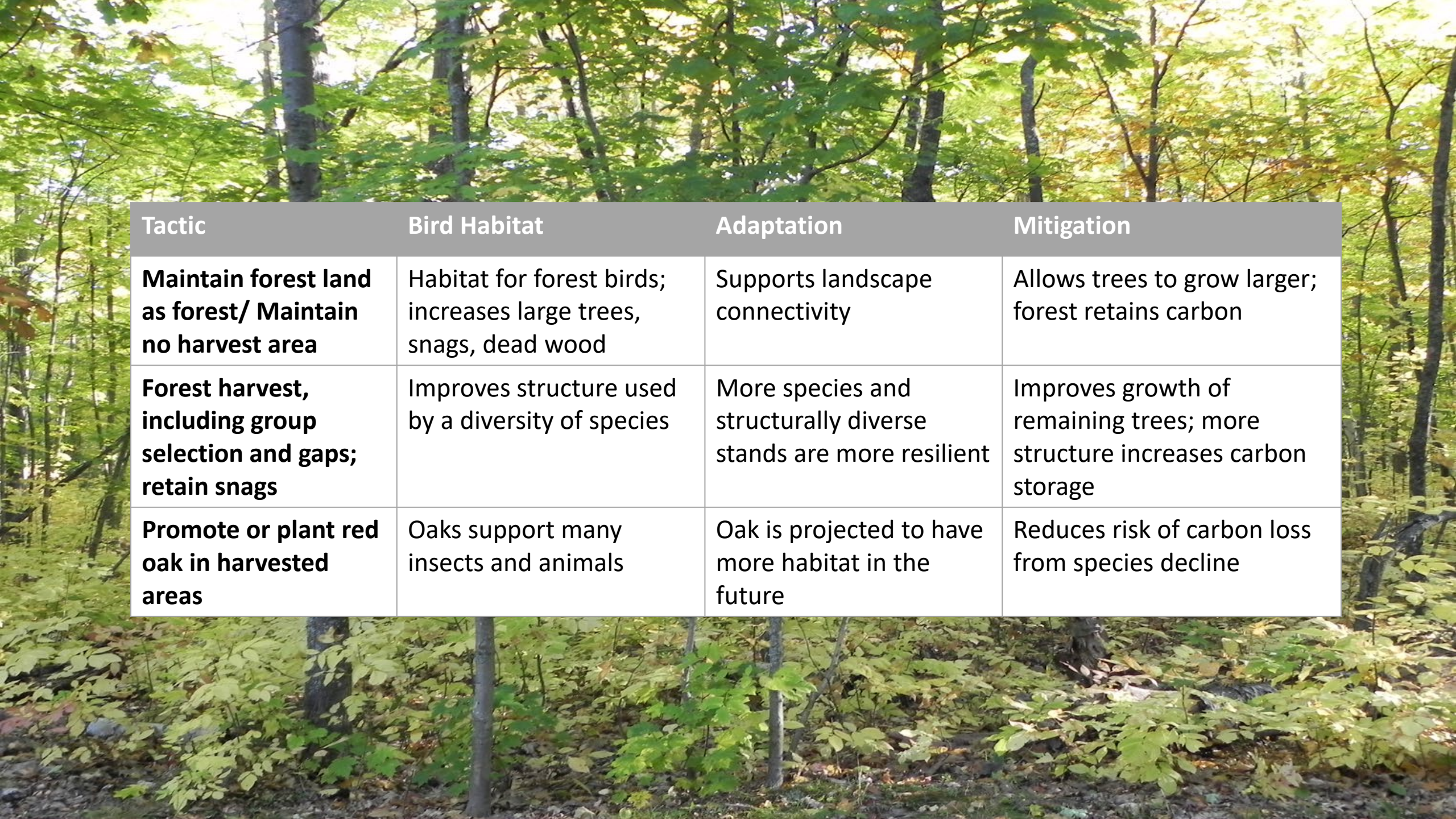
Increased frequency and intensity of extreme weather:

- non-native invasive plant species
- soil erosion

Is it possible to find a win-win-win?







Tactic	Bird Habitat	Adaptation	Mitigation
<b>Maintain forest land as forest/ Maintain no harvest area</b>	Habitat for forest birds; increases large trees, snags, dead wood	Supports landscape connectivity	Allows trees to grow larger; forest retains carbon
<b>Forest harvest, including group selection and gaps; retain snags</b>	Improves structure used by a diversity of species	More species and structurally diverse stands are more resilient	Improves growth of remaining trees; more structure increases carbon storage
<b>Promote or plant red oak in harvested areas</b>	Oaks support many insects and animals	Oak is projected to have more habitat in the future	Reduces risk of carbon loss from species decline



# There's no single answer for responding to climate change

Our team will work with you to find solutions that fit your individual needs.

[> Learn More](#)



## Understanding risk

Climate change introduces uncertainty about future conditions and increases challenges for natural resource managers interested in sustaining

## Adaptation in action

Responding to climate change requires an approach that tailors actions to the unique needs of a particular project.

[forestadaptation.org/adapt/demonstration-projects](https://forestadaptation.org/adapt/demonstration-projects)  
[forestadaptation.org/focus/forest-carbon-management](https://forestadaptation.org/focus/forest-carbon-management)



# There's no single answer for responding to climate change (or managing for carbon benefits)

Our team will work with you to find solutions that fit your individual needs.

[> Learn More](#)



## Understanding risk

Climate change introduces uncertainty about future conditions and increases challenges for natural resource managers interested in sustaining

## Adaptation in action

Responding to climate change requires an approach that tailors actions to the unique needs of a particular project.

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